

Communications to welcome, know and help employees

January – March

April – June

July – September

October – December

CAMPAIGN OUTREACH: Distributed throughout the year to targeted employee audiences

January - Financial Wellness Month

- Quarterly Check-In
- Personalized Planning & Advice Retirement Readiness

February - Black History Month[^]

- FidBits Newsletter
- HSA Prior Year Contributions

March - Women's History Month

- FidBits Newsletter
- Personalized Planning & Advice
 Investment Help

April - Financial Literacy Month

- Quarterly Check-In
- Personalized Planning & Advice Awareness

May - AANHPI Heritage Month[^]

- FidBits Newsletter
- Healthcare Month
- HSA Parents of Young Adults
 Campaign

June - Pride/Juneteenth[^]

- FidBits Newsletter
- Women Talk Money Finance
- HSA Contributions

July - Disability Pride Month[^]

Quarterly Check-In

August

- FidBits Newsletter
- Annual HSA Contributions Campaign
- <u>Student Debt Retirement: Awareness</u> Campaign

September - Hispanic Heritage Month[^]

- FidBits Newsletter
- <u>Student Debt Retirement: Enrollment</u> Campaign

October - Cybersecurity

- Quarterly Check-In
- Women Talk Money: Fall Series

November

- FidBits Newsletter
- · Giving Season

December

- FidBits Newsletter
- HSA End of Year Reminder

RESPONSIVE CAMPAIGNS: Activated based on employee age, behavior, or plan event triggers

Continuous programs focused on the Moments that Matter:

Enrollment, Onboarding, Financial Wellness series, Tenured Unenrolled, Workplace Loans series, Recently Separated series, Transition to Retirement series, Student Debt Tool Abandoner, eDelivery, etc.

Includes NetBenefits® home page, library content and banners, with seasonal infographics, digital signage, SMS messaging and social content.

PLAN SPECIFIC ENGAGEMENT: Additional campaigns targeted to your goals, plan changes and new product rollout

Plan & Event Based

- Workshops
- Toolkits
- Infographics

Plan & Event Based

TBD

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FOR ILLUSTRATIVE PURPOSES ONLY. Dates and content are subject to change. Market volatility may lead to campaign delay or deferment.

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