

Subject line: Is your workplace prepared for the new year?

Preheader: Your Fidelity Connection: News & Insights for HR & Benefits Leaders.



Your Fidelity Connection

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News & Insights for HR & Benefits Leaders

Emerging trends shaping 2025 retirement planning

As 2024 comes to an end, understanding the latest retirement savings trends is crucial for strategic planning. Our **latest Building Financial Futures report** will offer valuable insights to prepare for the year ahead.



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5 surprising benefits that help employees thrive

Discover five intangible benefits that can help create a thriving workplace and boost your employees' overall satisfaction.

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Fidelity Health Benefits Blueprint: Trends to watch in 2025

The landscape of employee health benefits will continue to shift in 2025. Here are the top trends for you to consider in supporting a healthy, resilient workforce in the new year.

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Help your employees create a plan for their money

At Fidelity, we understand the time and effort your workforce puts into caring for others. Our **Check Your Vitals** resources help you take care of your employees' financial well-being.

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WEBINAR

In the Loop: Policy30: Change in Washington

Join us for an in-depth discussion on the policy and market implications of the 2024 election results.

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KEY DATES

2024-2025 Fiduciary Calendar

This simple calendar includes dates, deadlines, and important plan information. Keep track of common tasks and deadlines at a glance for easy reference.

[IMPORTANT DATES HERE >](#)

Coming soon: Financial Wellness Month

Make money progress. Find your possible.

Help your employees make every dollar count and celebrate their wins along the way.

[Learn more](#)



Fidelity University for Advisors

Check out the Event Hub for live events and replays.

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