

## RETIREMENT INCOME PLANNING TRIGGER

All audience segments; *appointment scheduler* shows for select advice-eligible participants ages 58.5, 59 and 62

subject: Now or later? Retire with a plan for income.

pre-header: Get a clear picture of where you stand and how much you may need.



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### Prepare for what's next with a plan for income.

Whether you're months or years away from retiring, it's important to build an income plan designed to last.

Having a clear picture of your monthly cash flow and expenses is a good first step, but a complete plan considers several factors—withdrawals and your income sources matter, too.

Get started with a quick estimate of how much you could have each month from savings and predictable income like Social Security, pensions, or annuities.

[Estimate now](#)

<We're here to help. [Schedule an appointment](#) that works for you or call us for one-on-one support at 866-973-5021. >

Ready to dive deeper? Learn about the basics of building a retirement income plan in our webcast, "[Making a Plan for Retirement Income.](#)"

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Annuity guarantees are subject to the claims-paying ability of the issuing insurance company.

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**IMPORTANT:** The projections or other information generated by Fidelity Retirement Income Calculator regarding the likelihood of various investment outcomes are hypothetical in nature, do not reflect actual investment results, and are not guarantees of future results. Results may vary with each use and over time.

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